



Please complete in capital letters and in BLACK INK only

This form is to be completed if you wish to make a one-off superannuation contribution.

If you wish to rollover monies into your existing superannuation Fund, please complete a "Transfer-In Authority" form (available from Member Services or the FuturePlus Super website – see "Where to send this form/enquiries" for details).

1. Your details

Member no.	<input type="text"/>	Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Title	<input type="text"/> (e.g. Mr/Mrs/Ms/Miss/Dr)						
Family name	<input type="text"/>						
Given name(s)	<input type="text"/>						
Contact Details (postal address, telephone, email)							
No./Street/PO Box	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		
Phone: Home no. (inc. STD/ISD)	<input type="text"/>			Business no. (inc. STD/ISD)	<input type="text"/>		
Mobile no.	<input type="text"/>			Fax no. (inc. STD/ISD)	<input type="text"/>		
E-mail address	<input type="text"/>						
Residential Address							
<input type="checkbox"/>	Same as Postal Address above						
<input type="checkbox"/>	Different from Postal Address above – you MUST complete below						
No./Street	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		

2. Single contribution - You must attach your cheque made payable to "FuturePlus Super" and forward the completed form and cheque to the Fund.

I wish to make a single payment of: \$	<input type="text"/>	This amount will be credited to your account on the date this form or cheque is received, whichever is the latter.
See Important Notes as limits apply to the amount that can be contributed on a non-concessional basis.		

3. Applicant declaration

I have fully read this form and the information completed is true and correct:		
Signed	<input type="text"/>	Date (dd/mm/yyyy) <input type="text"/> / <input type="text"/> / <input type="text"/>



IMPORTANT NOTES

You should read the Product Disclosure Statement (PDS) before completing this form. The PDS is available from Member Services and the Fund's website.

NON-CONCESSIONAL CONTRIBUTIONS

You may wish to supplement your employer's contributions with personal (after-tax) superannuation contributions, and you have two choices:

- Regular payroll deductions ("Member Contributions" form¹), or
- Single (lump sum) payment

Non-Concessional Contributions Cap

From 1 July 2007, non-concessional contributions to super will be limited to \$150,000 (note that this amount is linked and capped at 3 times the concessional contribution limit) a year if you are 64 years or younger, or 65 years to 74 years old and satisfy the work test (that you work 40 hours during a consecutive 30 day period each year a contribution is made).

If you exceed the non-concessional cap, the contributions in excess of the cap will be taxed at the top marginal rate plus the Medicare levy.

TRANSFERS FROM OTHER SUPERANNUATION FUNDS

The Fund can accept transfers of superannuation benefits from other funds.

Such transfers can be arranged by completing a 'Transfer-in Authority' form¹.

HAVE YOU PROVIDED YOUR TAX FILE NUMBER (TFN) TO THE FUND

If you or your employer have not provided your TFN to the Fund by the end of a financial year, then all your concessional contributions will be taxed at the top marginal tax rate, plus Medicare levy, if they exceed \$1,000. For any accounts that begin after 1 July 2007, the \$1,000 threshold does not apply. Furthermore, your Fund will not be able to accept any non-concessional contributions from you if we do not have your TFN.

For this reason it is crucial that you consider providing your TFN to the Fund, either directly or through your employer, as soon as possible (if you haven't already done so). You should also check your Member Benefit Statement to ensure that your TFN is correctly recorded. Further information concerning TFNs can be found in the PDS.

To give us your TFN, complete a "Notification of Tax File Number" form¹ and send it to us with this form.

PROTECTING YOUR PRIVACY

Some of the personal information you are requested to provide is required to establish and maintain your membership in the FuturePlus Super while other information is required under Australian Government Anti-Money Laundering and Counter-Terrorism Financing measures.

The Trustee is fully committed to comply with the National Privacy Principles in the way in which your personal information is stored and used. Full details of how this is achieved are contained in the Trustee's Privacy Policy, which is available from Member Services or the Fund's website at www.futureplussuper.com.au.

TRUSTEE INFORMATION

Please note that the information contained in this document is of a general nature only and is not for personal advice and has not taken into account your personal objectives, financial situation or needs. Any advice in this document is provided by Chifley Financial Services Limited (ABN 75 053 704 706), as an Australian Financial Services Licensee (AFSL 231148). Chifley Financial Services Limited is an APRA Registrable Superannuation Entity Licensee (RSEL: L0001120) and the trustee of FuturePlus Super (ABN 76 829 356 693). FuturePlus Super is a Registered Superannuation Entity (RSE: R1004366). Chifley Financial Services Limited is co-owned by the Local Government Superannuation Scheme, the Energy Industries Superannuation Scheme and Unions NSW.

Members should not rely solely on this information and should consider their own personal objectives, financial situation and needs before acting on this information. Prior to making any decision you should obtain and consider the relevant Product Disclosure Statement (PDS) pertaining to your membership.

¹Forms are available from Member Services or the FuturePlus Super website – see "Where to send this form/enquiries" below for details.

Where to send this form/enquiries

FuturePlus Super
PO Box N835
Grosvenor Place NSW 1220
website: www.futureplussuper.com.au

Phone: 1800 067 059
(8.30 am – 5.00 pm Mon – Fri)

enquiries: info@futureplussuper.com.au

