



Account-Based Pension Plan

Selecting or Changing Investment Program

Please complete in capital letters and in BLACK INK only

This form is to be completed if you would like to change your investment program.

1. Your details

Member No	<input type="text"/>	Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Title	<input type="text"/> (e.g. Mr/Mrs/Ms/Miss/Dr)						
Family name	<input type="text"/>						
Given name(s)	<input type="text"/>						
Contact Details (postal address, telephone, email)							
No./Street/PO Box	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		
Phone: Home no. (inc. STD/ISD)	<input type="text"/>			Business no. (inc. STD/ISD)	<input type="text"/>		
Mobile no.	<input type="text"/>			Fax no. (inc. STD/ISD)	<input type="text"/>		
E-mail address	<input type="text"/>						
Residential Address							
<input type="checkbox"/>	Same as Postal Address above						
<input type="checkbox"/>	Different from Postal Address above – you MUST complete below						
No./Street	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		



2. Changing Investment Program

PLEASE COMPLETE ONE OPTION ONLY

Option 1 – Managed Portfolio Program (You can mix investment allocations among these strategies)

High Growth Strategy	<input type="text"/>	%
Diversified Strategy	<input type="text"/>	%
Balanced Strategy	<input type="text"/>	%
Capital Guarded Strategy	<input type="text"/>	%
Cash Strategy	<input type="text"/>	%
Total	1 0 0	%

Option 2 – Member Choice Program

Insert % of benefits you choose to invest in the six investment pools totalling 100%

Australian Equities	<input type="text"/>	%
Australian Fixed Income	<input type="text"/>	%
International Equities	<input type="text"/>	%
International Fixed Income	<input type="text"/>	%
Listed Property	<input type="text"/>	%
Cash	<input type="text"/>	%
Total	1 0 0	%

3. Applicant declaration

I direct the Trustee of FuturePlus Super to invest all of my superannuation benefits held in FuturePlus Super.

- a) I acknowledge that further information is available on request from the Trustee and in the current FuturePlus Super Product Disclosure Statement.
- b) I understand that the investment choice will be made in accordance with the Trust Deed governing the Fund.
- c) I understand that it is my responsibility to seek any necessary professional investment advice concerning my investment request.
- d) I acknowledge that the Trustee will not be liable for any loss arising from my chosen investment strategy.

Signature

Date

 / /

DO NOT FAX OR EMAIL THIS FORM AS YOUR ORIGINAL AUTHORISATION IS REQUIRED

Where to send this form/enquiries

FuturePlus Super
 PO Box N835
 Grosvenor Place NSW 1220
 website: www.futureplussuper.com.au

Phone: 1800 067 059
 (8.30 am – 5.00 pm Mon – Fri)

enquiries: info@futureplussuper.com.au



IMPORTANT NOTES

You should read the Product Disclosure Statement (PDS) before completing this form. The PDS is available from Member Services and the website.

MANAGED PORTFOLIO PROGRAM

The Fund offers you a choice of five investment strategies managed by professional investment managers. The strategies have been designed to suit members at different stages of their careers. Each strategy offers a different potential rate of return and degree of volatility and has strict guidelines that the investment managers are required to follow. You can mix investment allocations among these strategies.

The investment strategies available are:

- High Growth
- Diversified
- Balanced
- Capital Guarded
- Cash

You may change your initial investment portfolio at any time, by switching between investment strategies.

MEMBER CHOICE PROGRAM

If you prefer a higher degree of personal control over the investment of your superannuation benefits you may wish to take advantage of the Member Choice Program.

This allows you to invest directly in the six individual investment pools and create a tailor-made mix of investments across them. The investment pools are:

- Australian Equities
- International Equities
- Listed Property
- Australian Fixed Income
- International Fixed Income
- Cash

You may change your mix of investments at any time.

DEFAULT INVESTMENT PROGRAM

Full details are contained in the Product Disclosure Statement.

EFFECTIVE DATE OF INVESTMENT ELECTION

The effective date of your investment strategy election will be the date the Fund receives this form (completed properly and signed). Once a form is received by the Fund it cannot be withdrawn. A new form must be completed and the effective date will be the day the new form is received by the Fund.

If you have sent in multiple 'Selecting or Changing Investment Program' forms which are received on the same day:

- a) The election received first will be processed effective the day of receipt with later elections being processed effective

the next Business Day (then each following day per additional form as required).

- b) Where the order of receipt cannot be identified, the order of processing will be at the Trustee's discretion – although typically will be processed in order of the date on the forms.

A Business Day is any day that the Australian Stock Exchange [ie both SEATS (Stock Exchange Automated Trading System) and DTF (Derivatives Trading Facility)] is open for trading in Australia.

INVESTMENT RETURNS ARE NOT GUARANTEED

Neither the Trustee, Chifley, nor any investment manager, administrator or other service providers or any of their associated companies, guarantee the performance of the Fund or any of its investments, the repayment of capital, or any particular rate of return.

PROTECTING YOUR PRIVACY

Some of the personal information you are requested to provide is required to establish and maintain your membership in FuturePlus Super while other information is required under Australia's Anti-Money Laundering and Counter-Terrorism Financing laws.

The Trustee is fully committed to comply with the National Privacy Principles in the way in which your personal information is stored and used. Full details of how this is achieved are contained in the Trustee's Privacy Policy, which is available from Member Services or the website at www.futureplussuper.com.au.

TRUSTEE INFORMATION

Please note that the information contained in this document is of a general nature only and does not constitute personal advice as it does not take into account your personal objectives, financial situation or needs. Any advice in this document is provided by Chifley Financial Services Limited (ABN 75 053 704 706), as an Australian Financial Services Licensee (AFSL 231148). Chifley Financial Services Limited is an APRA Registrable Superannuation Entity Licensee and the trustee of FuturePlus Super (ABN 76 829 356 693). Chifley Financial Services Limited is co-owned by Energy Industries Superannuation Scheme Pty Limited (ABN 72 077 947 285), Unions NSW, Australian Workers Union (ABN 28 853 022 982 trading as the Australian Workers Union National Office) and the Australian Workers Union (ABN 70 662 384 762 trading as The Australian Workers Union Greater New South Wales Branch).

You should not rely solely on this information and you should consider your own personal objectives, financial situation and needs before acting on this information. Prior to making any investment decision you should obtain and consider the relevant Product Disclosure Statement (PDS) or other offer document and seek professional investment advice.

